**INTEREST RATES MARKET NOTICE**

**Date: 26 June 2019**

**Subject:** Tap Issue

***(INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED –“IDCG11”)***

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The JSE Limited has granted a listing to **INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED,** with effect from 27 June 2019.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R200,000,000.00

**Total Amount Following Tap Issue** R 617,000,000.00

**Bond Code** IDCG11

**Nominal Issued** R 200,000,000.00

**Issue Price** 107.62471%

**Coupon** 10.80%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 5 December 2026

**Books Close Date(s)** 31 May, 30 November

**Interest Payment Date(s)** 5 June, 5 December

**Last Day to Register** By 17:00 on30 May, 29 November

**Issue Date** 27 June 2019

**Date Convention** Following

**Interest Commencement Date** 5 June 2019

**First Interest Date** 5 June 2017

**ISIN No.** ZAG000141037

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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